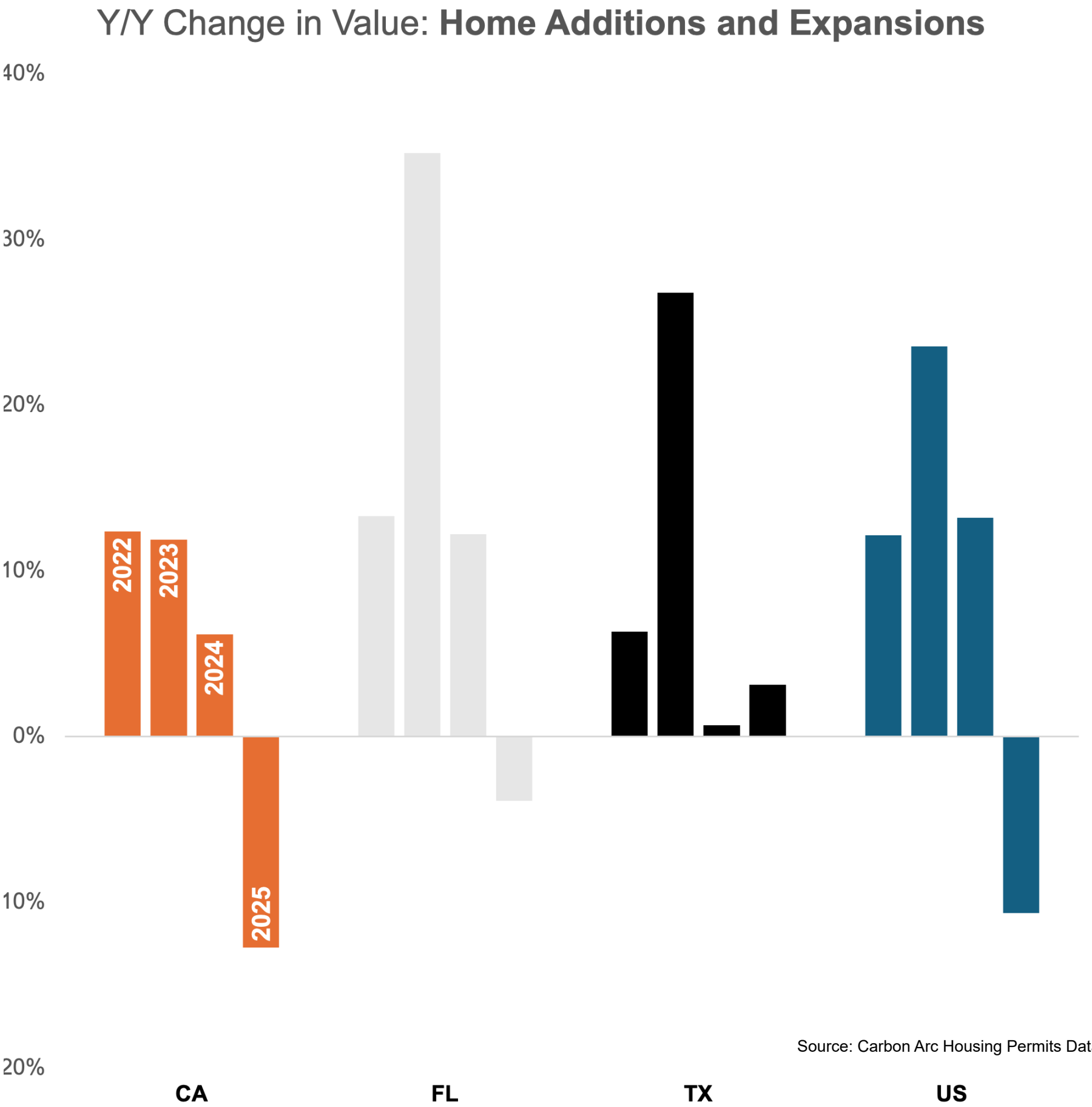


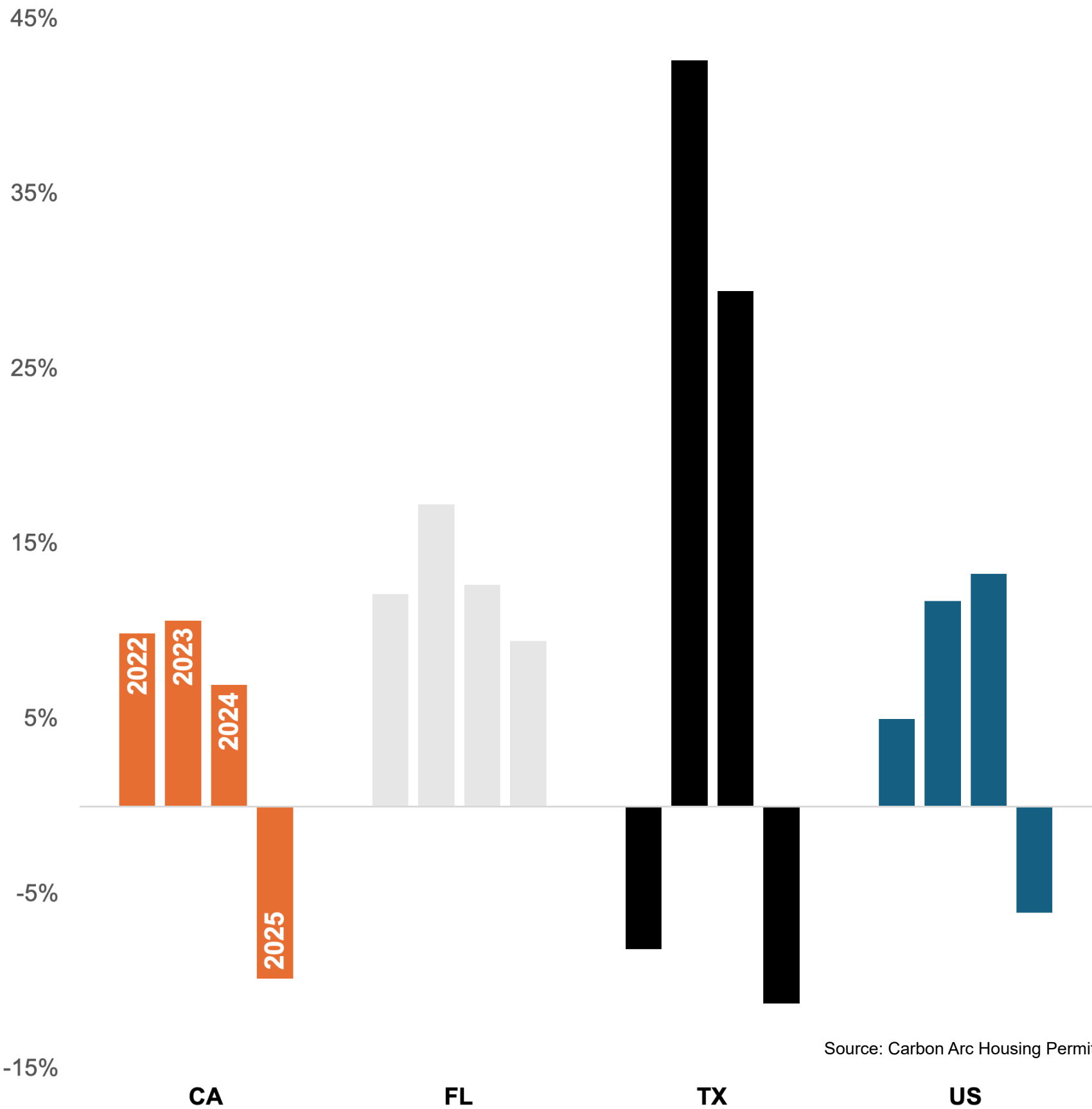
U.S. Home Renovation Values Decline Nationwide



Average permit job value, issued permits

Florida kitchens remain resilient amid national decline

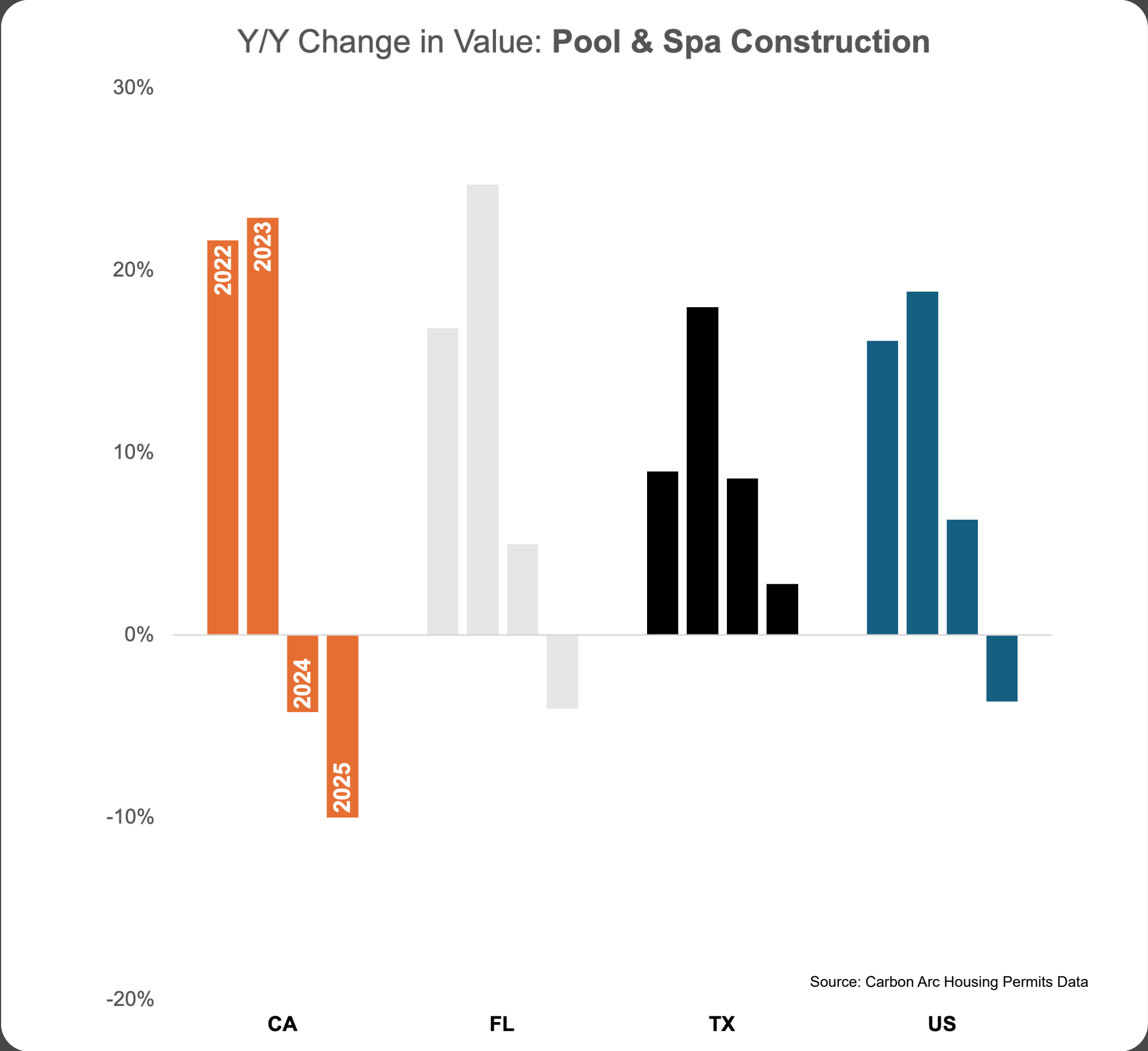
Y/Y Change in Value: Kitchen Renovations



Source: Carbon Arc Housing Permits Data

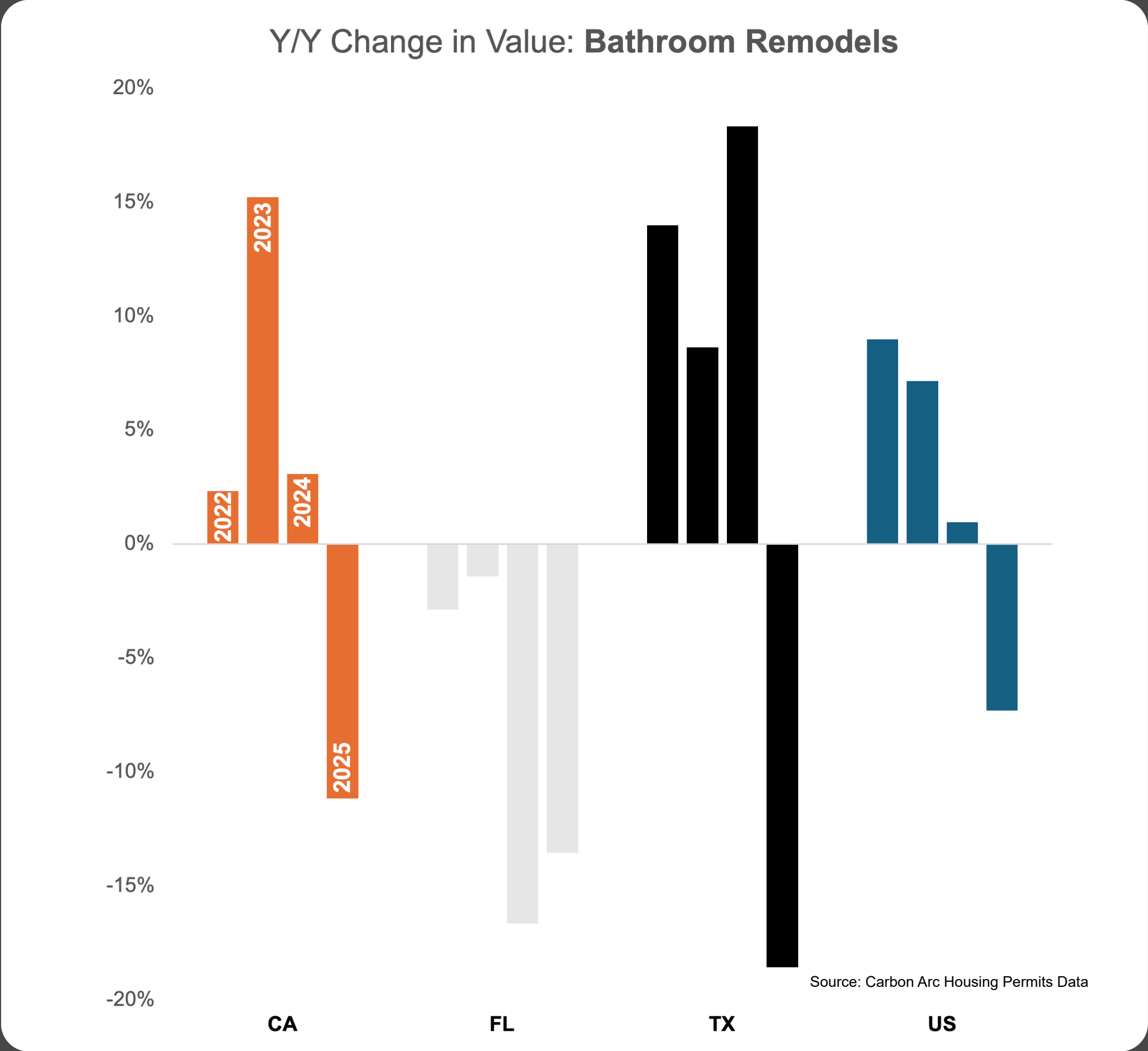
Average permit job value, issued permits

Luxury construction values remain positive in Texas



Average permit job value, issued permits

Largest value declines for non-luxury remodels

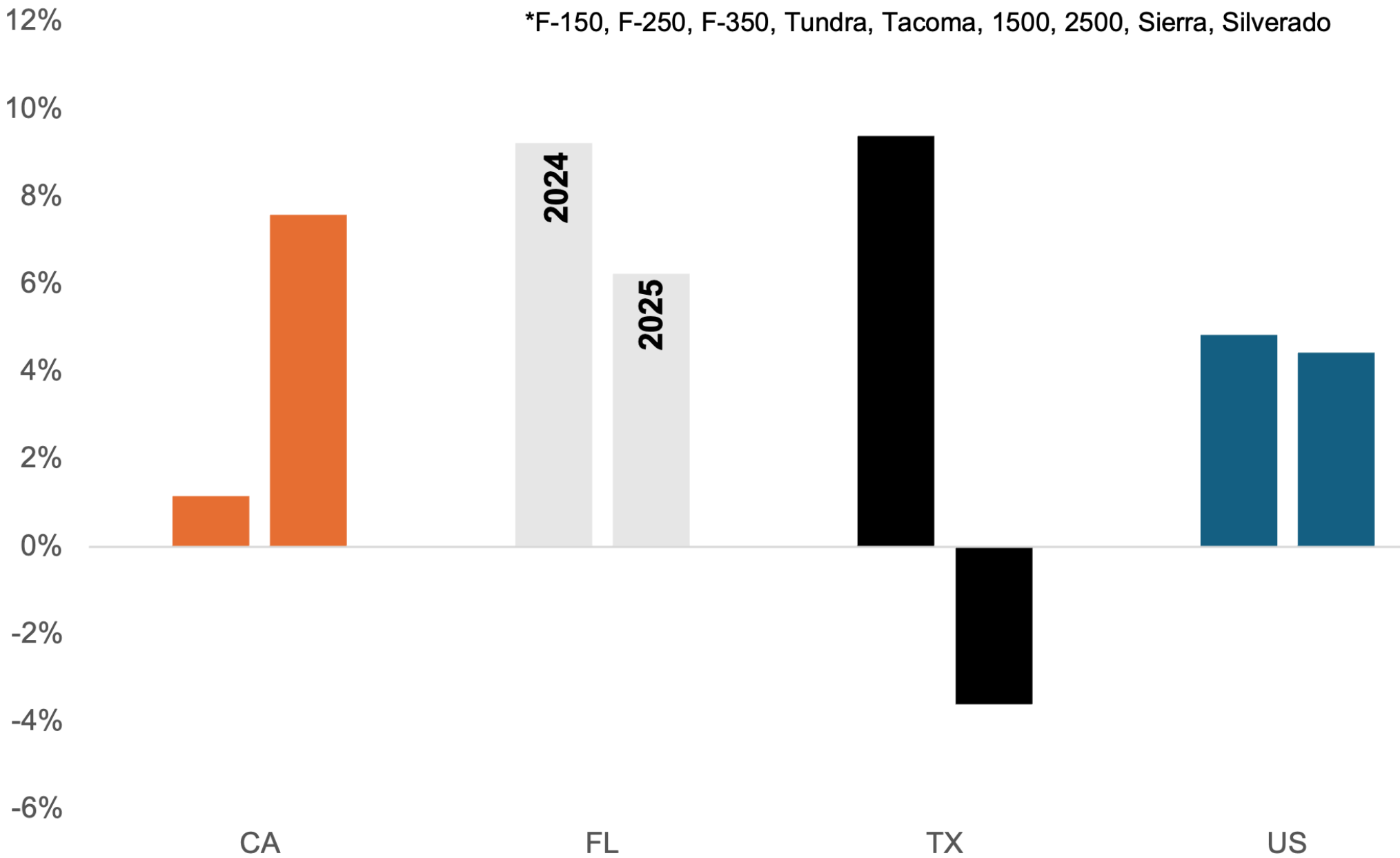


Average permit job value, issued permits

Pickup Trucks as a contractor proxy shows sun belt deceleration

Y/Y Change in Registrations: **Pickup Trucks***

*F-150, F-250, F-350, Tundra, Tacoma, 1500, 2500, Sierra, Silverado



Source: Carbon Arc Vehicle Registration Data

Average permit job value, issued permits

Carbon Arc Permits Data

- 30+ permit types
- History back to 1990
- 200M+ permits across 19K+ zip codes

50+ Datasets and Growing

- Card Spend
- Clickstream
- Digital Advertising
- Mobile App
- SMB Payroll
- Vehicle Registrations
- Trade Claims
- Freight Volume

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and Solve Problems**